

INDIRECT TAX ADVISORY · EXEMPTION CERTIFICATE MANAGEMENT

# An Expired Certificate Is Open Exposure.

*Managed certificate lifecycle. AI-powered validation. Verified by Design.*

Exemption certificates are the first document an auditor requests — and the last thing most companies have fully organized. A single missing or expired certificate can expose thousands of transactions to sales tax liability. Exactera manages your full certificate lifecycle: collect, validate, store, and renew across every customer, vendor, and jurisdiction. **Verified by Design.**

## OUR APPROACH

### 01

#### Audit and Organize Your Certificate Portfolio

Take a full inventory of certificates across every customer, vendor, and jurisdiction. Surface missing, expired, and incorrectly completed certificates before detected by an auditor. Deliver a validated baseline organized by entity, jurisdiction, and certificate type.

### 02

#### Automate Validation, Tracking, and Renewal

Apply jurisdiction-specific rules to validate every certificate in your portfolio against the requirements of each issuing state. Automate expiration tracking and proactive renewal outreach so certificates never lapse undetected. Integrate directly with your ERP or tax engine to enforce compliance at the point of transaction.

### 03

#### Maintain Audit-Ready Documentation at Scale

Deliver a continuously updated certificate repository with automated compliance alerting and audit-ready reporting across all jurisdictions. When an auditor arrives, every certificate is organized, validated, and immediately accessible — not buried in spreadsheets or email threads. AI-powered. Verified by Design.

## WHO WE SERVE

Businesses of all sizes that sell goods or services across multiple jurisdictions and require accurate, defensible sales tax supporting documentation.