

INDIRECT TAX ADVISORY · LETTER RULINGS

Stop Guessing. Get It in Writing.

Government-issued rulings. The only answer that carries the force of law.

A letter ruling is not an opinion — it is a government-issued determination that binds the issuing jurisdiction and eliminates forward exposure. Exactera manages the full process: scoping the request, engaging the authority, and delivering a ruling your finance and legal teams can rely on. Letter rulings carry equal legal weight regardless of which firm submits them. **Verified by Design.**

OUR APPROACH

01

Scope and Structure the Request

Identify the product or transaction, applicable jurisdiction(s), and the right instrument — letter ruling or opinion letter. Draft the request in jurisdiction-specific format: statutory citations and factual representations structured for a favorable determination.

02

Engage the Authority and Manage the Process

Submit the request directly to the state or international tax authority and manage all correspondence through resolution. Monitor response timelines, respond to information requests, and coordinate supplemental submissions as required — so the process moves forward without burdening your team.

03

Deliver an Audit-Ready Determination

Receive and interpret the final ruling. Document the determination in your compliance records and integrate findings into your taxability matrix and audit defense posture. The result: a government-issued ruling that eliminates forward uncertainty — no ambiguity, no exposure. Verified by Design.

WHO WE SERVE

- Companies with unresolved product or service taxability questions
- Businesses entering new markets or launching new products where taxability is unclear
- Entities with inconsistent guidance that need a binding, government-issued answer