

INDIRECT TAX ADVISORY · VOLUNTARY DISCLOSURE AGREEMENTS

The Window to Settle Closes When a Tax Authority Opens One.

State VDA programs let you resolve back tax obligations on your terms — with reduced penalties and a limited lookback period. Timing is everything.

Most states offer voluntary disclosure programs — but eligibility requires acting before audit contact. Companies that wait forfeit penalty waivers and shorter lookback periods. Exactera quantifies your exposure, selects the right jurisdictions, and manages the entire VDA process to resolution. **Verified by Design.**

OUR APPROACH

01

Quantify Exposure

Before anything is filed, we calculate your full back-tax exposure by jurisdiction — tax, interest, and estimated penalties — and determine VDA eligibility in every target state. Penalty waivers vanish the moment audit contact is made. We confirm your window first.

02

Prepare and Submit Applications

We prepare VDA workpapers for each jurisdiction: liability estimates, lookback calculations, and penalty waiver analysis — tailored to that state's program requirements and filing method.

03

Negotiate, Settle, and Close

We manage each state negotiation through final settlement — penalty waivers, lookback reductions where available, and a documented resolution. AI-powered. Verified by Design.

WHO WE SERVE

- Companies with unregistered nexus and unfiled obligations
- Businesses with unresolved back-tax exposure
- Companies preparing for or emerging from M&A